

No. SHC/C5.1/033/2010

February 28, 2010

Head of Information Centre  
Muscat Securities Market,  
P.O. Box No.3265,  
Ruwi – 112,  
Sultanate of Oman.

After compliments

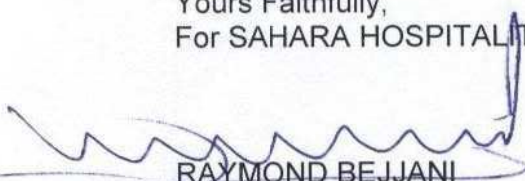
Subject: Annual General Meeting of Sahara Hospitality Company (S.A.O.G.)

With reference to the above, and on behalf of Sahara Hospitality Company (SAOG) (**Company**), we hereby provide you with the resolutions passed at the Annual General Meeting (**AGM**) held at 4:00 p.m. on Sunday, February 28, 2010 at the Business Hall in the Capital Market Authority, Muscat, Sultanate of Oman.

**Resolutions approved at the AGM**

1. Directors' Report for the financial year ended November 30, 2009.
2. Corporate Governance Report for the financial year ended November 30, 2009.
3. Financial Statements (Balance Sheet and Profit & Loss Account) for the financial year ended November 30, 2009.
4. Proposed final cash dividend of 130 Baizas per equity share (equalling 13% of the share capital) for the financial year ended November 30, 2009.
5. Proposal of distributing the amount of RO 56,446, being remuneration for the directors for the year ended November 30, 2009.
6. Transactions that the Company entered into with related parties during the financial year ended November 30, 2009.
7. Transactions that the Company will enter into with related parties during the financial year ending November 30, 2010.
8. Eight members to the Board of Directors elected for the new term commencing on the date of this AGM.
9. Appointment of M/s. KPMG as Company auditors for the year ending November 30, 2010 for a consideration of RO. 4,500.

Yours Faithfully,  
For SAHARA HOSPITALITY CO. (S.A.O.G)

  
RAYMOND BEJJANI  
DEPUTY CHAIRMAN

